

#### Lorri Zipperer Zipperer Project Management Albuquerque, NM

#### KM for Health Care: What's all This, Then?

Knowledge Management Across the Healthcare Spectrum

SLA Chicago 2012

July 17, 2012



### Genesis of My Thinking

- SLA meeting (1995): First discussion of KM
- Saw opportunities in applying the corporate constructs of knowledge management to health care
- Immediate connection with patient safety and the culture of sharing needed to support it
- Recognition of the connections between knowledge management, organizational learning and systems thinking.
- Interest in identifying NEW roles for librarians/info pros in frontline care environments.





## Shared Knowledge: Fuel for High Velocity

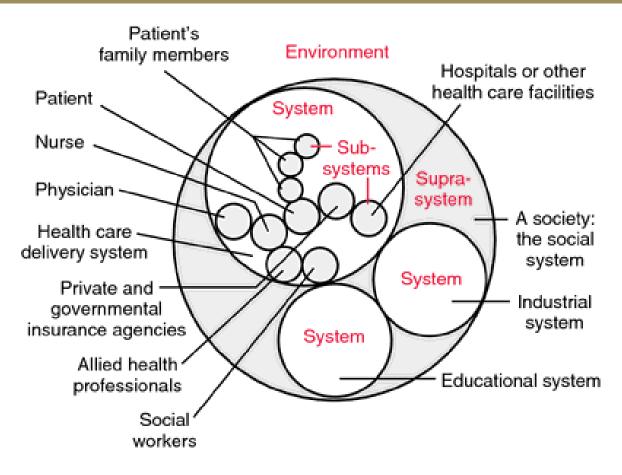
Organizations .... depend on their ability to accumulate useful knowledge more quickly than their competitors.

#### They need to see where:

- Mowledge is needed
- Mow to generate new knowledge
- How to share that knowledge so the function of the individual is combined with the experience of others.



### Health Care System





Source: http://medical-dictionary.thefreedictionary.com/health+care+system

### KM and Health Care: Complex

- Hospitals/ ambulatory care present unique challenge
- Teams change constantly
- Very EI&K intense
- Primary goal is primal: save lives

SIMPLE	COMPLICATED	COMPLEX
Following a Recipe	Sending a Rocket	Raising a Child
The recipe is essential	Rigid protocols or formulas are necessary	Protocols have a limited application
Recipes are tested to assure easy replication of success	Sending one rocket increases assurance of future success: key elements are identical	Raising one child provides experience but no assurance of future success
No particular expertise is required (cooking skills can improve the success rate)	High levels of expertise in a variety of fields are necessary for success	Expertise can contribute but is neither necessary nor sufficient to assure success
Recipes produce standardized, predictable results every time	Rockets are similar as there is a high degree of outcome predictability	Every child is a unique individual with unpredictable "outcomes"





#### **Orientation Concepts**

- 1. Knowledge management is an ill-defined yet important learning mechanism health care provider organizations should implement to support and inform their practice.
- 2. Knowledge management is more about culture than technology
- Knowledge management is reliant on connections to enable effective sharing
- 4. Knowledge management is reliant on sustainable strategies, resources, collective accountability and leadership support to address barriers and succeed





### Orientation Concept #1 / terms are murky

- Data > Information > Knowledge > Understanding > Wisdom (Ackoff)
- Knowledge: "What the knower, knows." (Davenport/Prusak)
- Knowledge morphs: it is both a thing and a flow (Snowden)
- Then the context for the terms also changes creating <u>confusion</u>



## Orientation Concept #1/ term use varies

From: Zipperer ed.
Patient Safety:
Perspectives on
Evidence,
Information and
Knowledge
Transfer
(in development)
http://www.gowerpub
lishing.com/isbn/978
1409438571

#### Evidence/Information/Knowledge:

Evidence – data / studies / research / best practice

Information – communication, news media, television articles, reports, books, education, training

Knowledge: explicit, implicit, tacit

Wiki, blog, community of practice, community of interest, listserv; social media

Learning, training, teaching, education

Knowledge management, knowledge transfer, knowledge synthesis, knowledge translation, intellectual capital

Electronic medical record, electronic health record, health information technology, personal health record, computerized physician order entry, computerize practitioner order entry, decision support, medication administration record, protected health information

classification, taxonomy, ontology, vocabulary, (LinkedIn posting: Larry Bauder: April 13, 2012); key words, subject headings





# Orientation Concept #1 / What is KM? Good question!

"Knowledge management (KM) is a process that enhances organizational performance by <u>explicitly</u> <u>designing</u> and implementing <u>tools</u>, <u>processes</u>, <u>systems</u>, <u>structures</u> and <u>cultures</u> to improve the creation, sharing and use of different kinds of knowledge (human, social and structural) that are critical to decision making."

DeLong D, Fahey L. Diagnosing cultural barriers to knowledge management. Acad Manage Exec 2000; 14:113-127.





### Orientation Concept #2/ culture & context

- Starting local to reflect how "things are done here" / "if you've seen one hospital, you've seen one hospital." \*
- Trust & transparency
- Culture of sharing needs to be embedded in daily work

From: Zipperer ed.
Frontline
Interviewee for
Knowledge
Management in
Medicine:
(in development)
http://www.gowerpub
lishing.com/isbn/978
1409438830





## Orientation Concept #3/ its about connections

- "The future is in connecting people and helping them find one another, rather than in capturing resources." (Prusak)
  - Not about "stuff"
  - Mhat we carry around in our heads
  - Building functionality around identifying and sharing what we, our colleagues and our organization "knows."

Boundary spanning

Prusak. Info Outlook. Dec 2009; pg 11



### Orientation Concept #3/ prisms for understanding

- Systems thinking
  - Peter Senge
- Learning organization
  - Willingness to learn from failure, share success
  - Value in everyone's contribution and knowledge

Both concepts central to patient safety improvement – which serves as an interesting hook into this work from where ever you work in the larger health care space as it touches all of us!



# Orientation Concept: #4 sustainability is key // and hard!

- Strategies and resources need to be in it for the long haul // front line to C-suite
- Knowledge workers and leadership buy-in // belief in the power of the concept
- so Contributions of all to empower all // accountability





## Orientation Concept #4: Barriers to KM

#### **50** Time

- Do you have the time to "halve" the time?
   (Collison Parcell, 2004)
- Hierarchy
  - Can dissolve your resolve
- Lack of culture change orientation
- The romance of technology
  - Dreaded "shared directory"// Let's build a wiki!
- Org doesn't nurture cross-discipline communication
- Doesn't fit with "daily work"
- » ROI difficult to calculate
- Lack of shared responsibility / personal commitment

from: Zipperer
L. Knowledge
Sharing in
Hospitals.
Chapter in:
MLA Guide to
Hospital Library
Management
2011.



## What is the Opportunity for Info Pros?

- Enables organizational engagement
- Facilitates Strategic impact
- Motivates innovation within and external to organizations
- Calls for cross/specialty collaboration: SLA mix of corporate, nonprofit, government, research and care environments
- Mighlights experience from the field: Two practitioners:
  - Carrie Papa: will share an example from her organization
  - Barbara Jones: will share insights to help realize these opportunities





## What is the Opportunity for Health Care?

- mproves organizational learning
- Expands impact of staff knowledge
- Increases spread of better practice
- Recognizes proactively potential problems
- Supports continuous learning and improvement
- Captures knowledge of exiting experts



#### What is the

#### **Opportunity for All?**

- Better meds +
   Better med +
- Better insurance +
- Better efficiencies +
- Better research +
   Better research +
- Better work/life balance +
- Better practice +
- Better process == ■
- Better health care



#### Its Been a Honor ...

Lorri Zipperer, Cybrarian Zipperer Project Management Albuquerque, NM, USA

lorri@zpm1.com

http://patientsafetylib.blogspot.com/

http://libptsafety.ning.com/

